



VIVID CAPITAL

GLOBAL INTEGRATED AIDC INVESTMENT, DEVELOPMENT & CAPITAL MARKETS PLATFORM

One Platform. Every Critical Piece. Global Execution.

Integrated ecosystem across site, power, energy, compute, offtake, capital, delivery, operations and public markets.

UNITED STATES
Capital Markets

AUSTRALIA
Energy & Infrastructure

SOUTH ASIA
Development & Execution

EUROPE
Institutional Connectivity

PARTNER INTRODUCTION | SEPTEMBER 2026

A Global Platform Built to Complete the AIDC Puzzle

Vivid Capital integrates the critical components that turn fragmented AI infrastructure opportunities into institutional-grade, executable platforms.

Vivid Capital operates as an investment partner, project integrator, capital partner, global resource orchestrator and capital markets partner. The platform connects projects, capital, offtakers, power, compute infrastructure, EPC/EPCF, government resources and public markets into one coordinated execution system.

Bring the piece you control. The operating philosophy is simple:

Vivid Capital structures and coordinates the remaining elements required to advance the project through development, financing, construction, operations, liquidity and long-term enterprise growth.

SITE	POWER	ENERGY
GPU / COMPUTE	OFFTAKE	CAPITAL
EPC / EPCF	OPERATIONS	PUBLIC MARKETS

CORE VALUE PROPOSITION

Integration is the product. Vivid Capital creates value through resource coordination, transaction architecture, project de-risking, capital formation, execution alignment and capital markets design.

From Origination to Global Capital Markets

1	ORIGINATE	Land, power, project rights, development opportunities, strategic partners
2	COMPLETE	Energy, compute, offtake, technology, EPC/EPCF and operating capability
3	STRUCTURE	HoldCo, SPV, JV, fund, project company, governance and transaction economics
4	CAPITALIZE	Strategic equity, institutional capital, project finance, private credit and construction financing
5	BUILD	Engineering, procurement, construction, equipment, commissioning and operating readiness
6	OPERATE	Long-term customer revenue, facility operations, energy management and asset management
7	PUBLIC MARKETS	U.S. listing pathway, IPO capital formation, investor positioning and public-company architecture
8	SCALE	Follow-on capital, M&A, asset injection, portfolio consolidation and geographic expansion

The model creates a repeatable closed loop: operating value supports capital markets access, capital markets access supports portfolio expansion, and expanded portfolios create additional operating scale and investment capacity.

Every Critical Piece of the AIDC Value Chain

SITE & LAND

Strategic site sourcing, land control, hyperscale suitability, permitting, fiber access, expansion capacity, climate profile and long-term site value.

GPU & COMPUTE

GPU infrastructure, AI compute clusters, OEM relationships, procurement, leasing, financing, high-density deployment, liquid cooling and AI cloud infrastructure.

CAPITAL FORMATION

Sponsor equity, strategic equity, infrastructure funds, family offices, sovereign capital, project finance, construction financing, private credit, equipment financing and refinancing.

GOVERNMENT & INCENTIVES

Tax credits, grants, economic-development incentives, workforce programs, site packages, public-sector coordination, permitting strategy and market-entry support.

POWER & ENERGY

Utility power, grid strategy, substations, transmission, solar, wind, BESS, PPAs, behind-the-meter solutions and integrated energy architecture.

OFFTAKE & DEMAND

Hyperscalers, cloud providers, AI companies, GPU cloud operators, enterprise compute users, anchor tenants, workload matching and long-term contracted demand.

EPC / EPCF & DELIVERY

Engineering, procurement, construction, financing, equipment supply, project management, commissioning and delivery coordination.

OPERATIONS & ASSET MANAGEMENT

Data center operations, GPU operations, facility management, energy management, customer growth, asset management, portfolio reporting and institutional governance.

Project-to-Public-Market Pathway

For qualified AIDC opportunities, Vivid Capital can participate as an investment partner and structure a pathway from private infrastructure asset to U.S. public-market platform.

Qualified AIDC Project	Institutional Project Company	HoldCo / Governance / Audit Readiness
U.S. Listing Preparation	IPO Capital Formation	Public Listing
Post-IPO Capital Operations	M&A / Asset Injection	Regional & Global Platform

SELECTED-PROJECT INVESTMENT FRAMEWORK

Vivid Capital may fund approximately US\$1.8 million of qualified listing and transaction costs for selected projects, subject to investment committee approval, diligence, transaction structure and definitive agreements.

Vivid Capital can also arrange, anchor or coordinate IPO capital aligned with the applicable exchange and offering structure. Certain U.S. listing pathways use a US\$15 million market value of unrestricted publicly held shares threshold, with the applicable standard satisfied through offering proceeds for an IPO pathway.

Post-listing capabilities include follow-on financing, strategic investment, institutional investor development, M&A, asset injection, debt refinancing, capital structure optimization, portfolio consolidation and long-term public-market strategy.

VIVID CAPITAL POSITIONING

Investment Partner + Capital Markets Partner + Long-Term Enterprise Value Partner

Global by Design

A cross-border ecosystem connecting project origination, energy, compute, capital, delivery and public markets across major AIDC growth corridors.

UNITED STATES	Capital markets • Institutional capital • Public listings • M&A • Tax incentives • Economic development • Energy • AIDC
AUSTRALIA	Renewable energy • AIDC • Land & power • Infrastructure • Institutional capital • Asia-Pacific connectivity
SOUTH ASIA	AIDC development • Power • Land • Government relationships • EPC/EPCF • Strategic capital • Offtake
EUROPE	AI infrastructure • Energy • Institutional capital • Data center development • Sustainability • Cross-border capital

CROSS-BORDER RESOURCE ARCHITECTURE

A single transaction can combine an Asian project, Australian infrastructure capital, U.S. public markets, European technology, global offtake and international EPC resources. Vivid Capital coordinates the architecture that aligns these components into one executable transaction.

Why Project Owners Partner with Vivid Capital

ONE INTEGRATED COUNTERPART

A single strategic platform coordinating the major commercial, technical, capital and capital-markets workstreams.

GLOBAL RESOURCE ACCESS

Cross-border access to capital, offtake, power, technology, EPC/EPCF, government resources and public markets.

EXECUTION DISCIPLINE

Structured diligence, capital planning, governance, ownership clarity, operating plans and transaction sequencing.

INVESTMENT ALIGNMENT

Transaction structures designed around shared economics, long-term value creation and partnership.

FINANCEABILITY

Institutional structuring designed to strengthen bankability, investor readiness and transaction clarity.

CAPITAL MARKETS OPTIONALITY

A planned pathway from project value to portfolio value, public-market value and long-term capital recycling.

CORE PRINCIPLE

BRING THE PIECE YOU CONTROL.

Vivid Capital helps complete the rest of the puzzle.

How We Convert Opportunity into an Executable Platform

01	PROJECT INTAKE	Project rights, site, power, capital need, offtake status, development stage and ownership structure.
02	INSTITUTIONAL SCREENING	Commercial, financial, legal, regulatory, technical and counterparty diligence.
03	GAP MAPPING	Identify the missing puzzle pieces across site, power, compute, offtake, capital, delivery, operations and exit.
04	TRANSACTION ARCHITECTURE	Define SPV, JV, HoldCo, investment structure, governance, economics and financing stack.
05	RESOURCE ASSEMBLY	Coordinate strategic capital, offtake, EPC/EPCF, energy, compute, technology and public-sector resources.
06	EXECUTION	Advance financing, contracts, construction, operating readiness and investment milestones.
07	CAPITAL MARKETS	Prepare qualified assets for U.S. public-market pathways, IPO capital formation and investor positioning.
08	LONG-TERM SCALE	Execute follow-on capital, M&A, portfolio aggregation, refinancing and international expansion.

VIVID CAPITAL

GLOBAL AIDC ECOSYSTEM

Investment • Development • Capital Formation • Public Markets

Complete the infrastructure.

Complete the capital stack.

Complete the path to scale.

Create long-term enterprise value.

CONFIDENTIAL PARTNER MATERIAL

All investment, financing, listing, offering and transaction pathways remain subject to due diligence, investment approval, legal and regulatory review, underwriting, market conditions, eligibility and definitive agreements.